

ASTA Quarterly Crop Report Update May 2021

Indian Garlic



Suvan Sharma

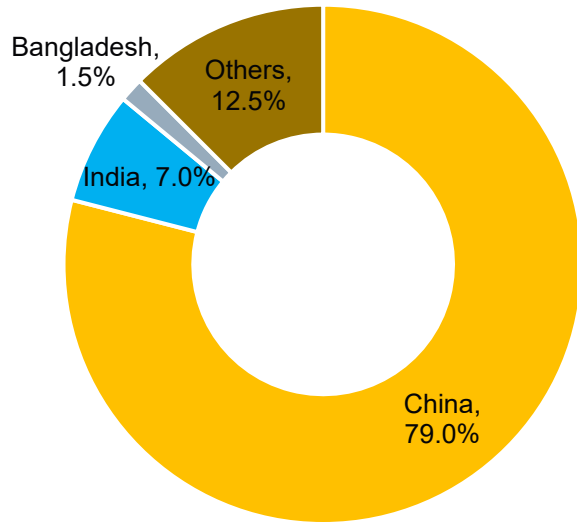
Jain Farm Fresh Foods Inc.



Global Garlic Production



Global Fresh Production, % Share



India

~2.99 Mn MT
fresh garlic production in India

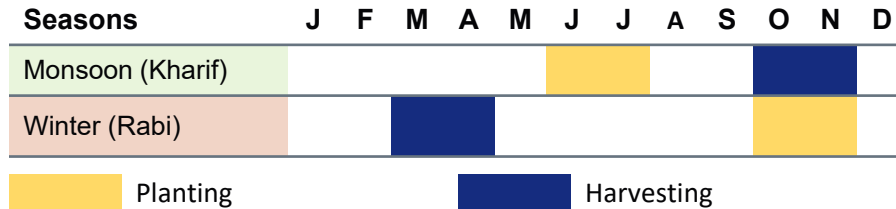
~97%
consumed as fresh

~3%
goes for
Dehydration

**Huge potential for Indian
garlic dehydration industry**

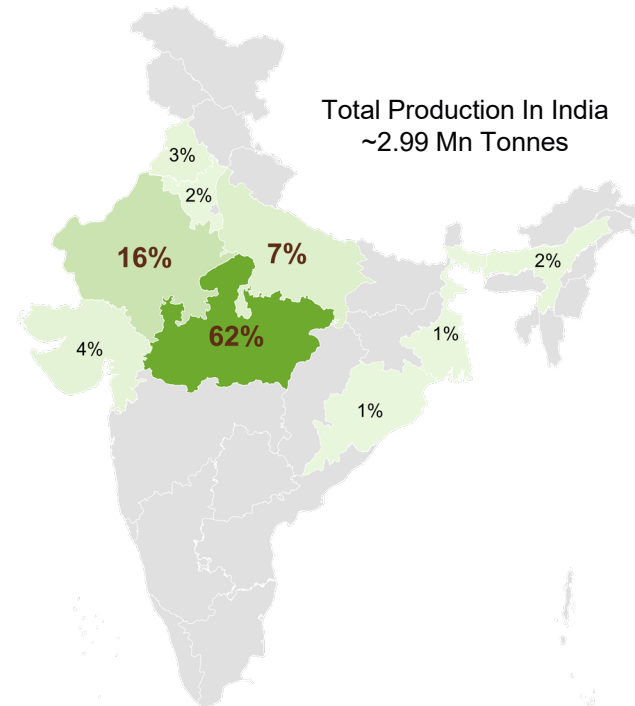


Growing Seasons and Regions, India



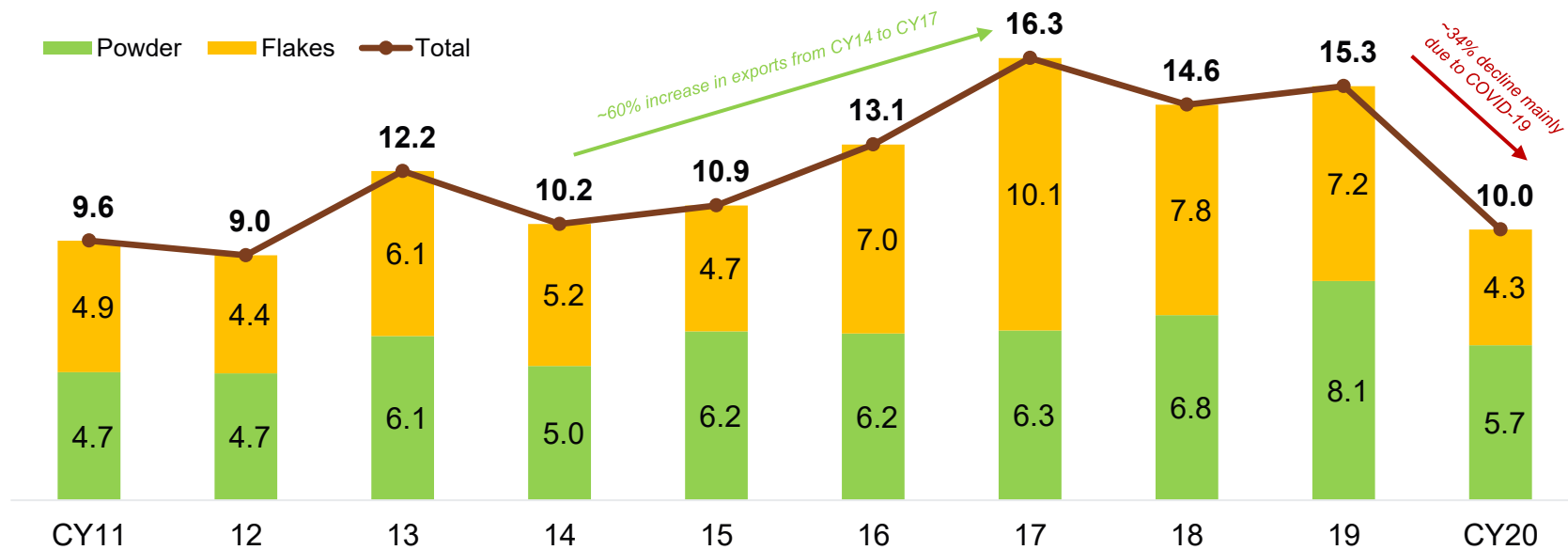
~85% of Garlic production in India is from three states, Madhya Pradesh (62%), Rajasthan (16%) and Uttar Pradesh (7%).

State-wise Share in Production



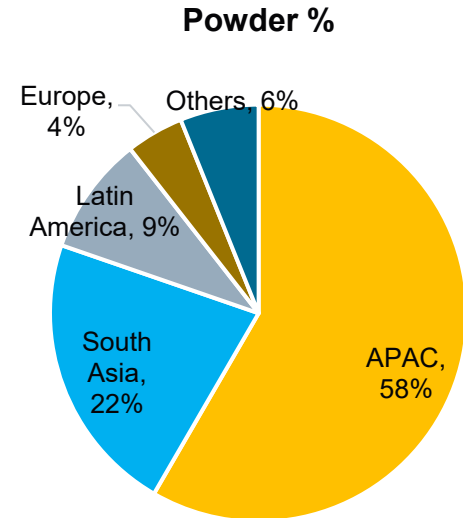
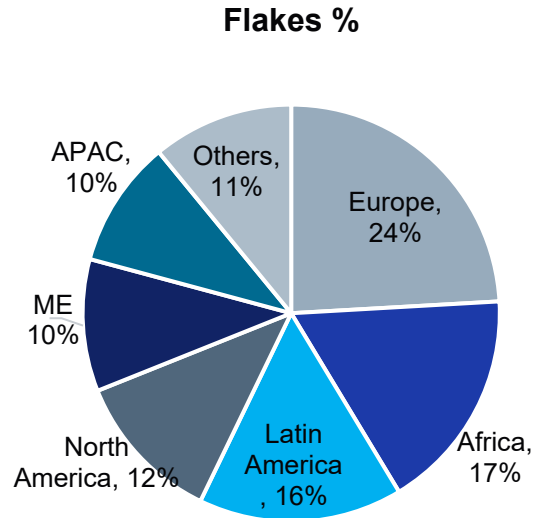
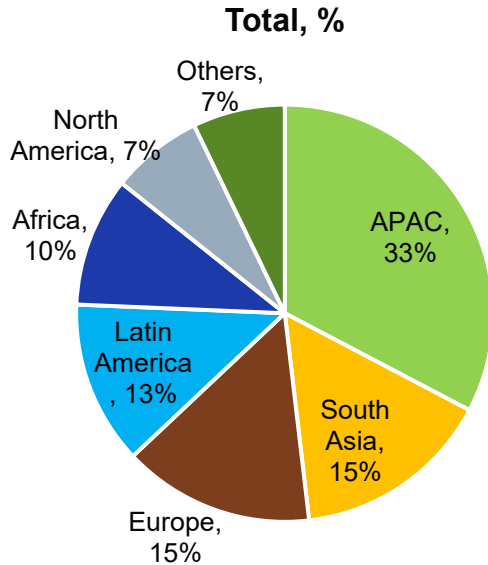
Exports From India

Dehydrated Garlic Exports from India, Volume KMT



Source: Ministry of Commerce, GoI

Exports From India, Destinations



More powder exported to APAC region, whereas flakes is distributed amongst major regions



Outlook for 2021



- Fresh production down due to unseasonal rains in Feb-Mar and due to thrips attack.
- Low carryforward stocks with processors
- Overall supply chain is disrupted due to the current COVID-19 outburst in India

Area: 20% of world's total
Output: 7% of world's total

- Improve Processing Capabilities
- Develop Processing Varieties





Thank you

Suvan Sharma

Jain Farm Fresh Foods Inc.

