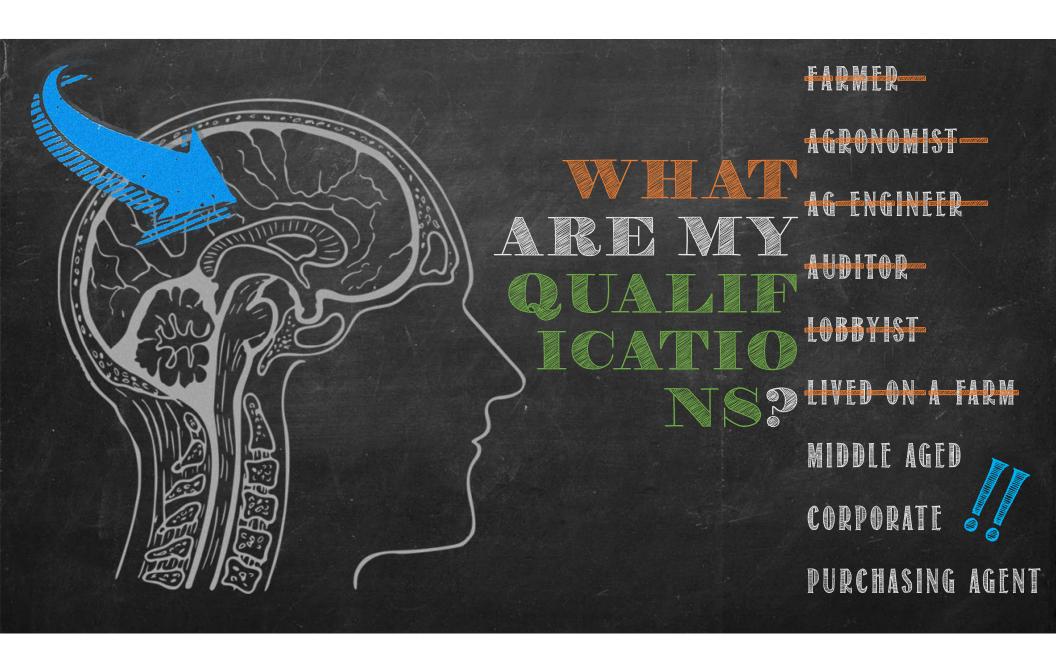


kai stark director of purchasing









ORGANIC VIEANS

WHOSE WHAT? HOW? WHERE? WHAT? HOW? WHERE? WHICH? WHOSE? WHEN? WHY? HOW? WHERE? WHAT? WHY?

HOW? WHERE? WHAT? HOW? WHO? WHERE? WHAT? HOW?

OR-GAN-IC / OR 'GANIK/ - ADJECTIVE

2. (OF FOOD OR FARMING METHODS) PRODUCED OR INVOLVING PRODUCTION WITHOUT THE USE OF CHEMICAL FERTILIZERS, PESTICIDES, OR OTHER ARTIFICIAL AGENTS.





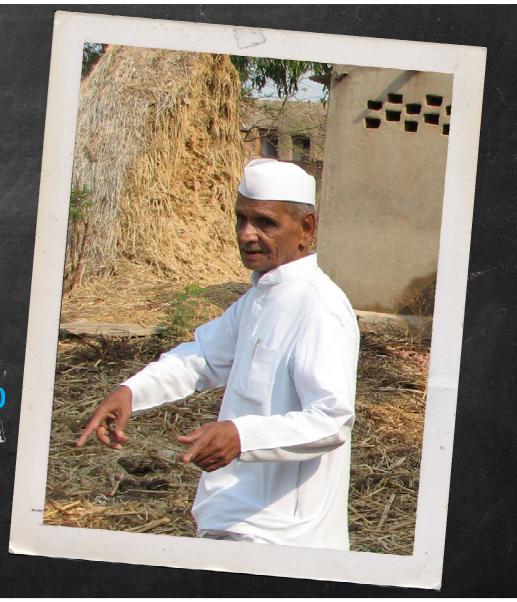
ORGANIC MEAN TO FARMERS?

WHO? WHERE? WHAT? HOW?
WHERE? WHOSE? WHEN? WHY?
WHY? HOW? WHOSE?
WHO? WHOSE?
WHO? WHOSE?
WHERE? WHAT? HOW?
WHERE? WHERE? WHEN? WHY?

HOW? WHERE? HOW? WHO? WHERE? WHAT? HOW? WHY?

"ORGANIC IS A WAY OUT OF
POVERTY FOR LOCAL FARMERS.
IT PRESERVES THE SOIL FOR
IMY SONS AND FUTURE
GENERATIONS. I'VE ALWAYS
BELIEVED IN ORGANIC AND
WANT TO HELP SPREAD
ORGANIC AGRICULTURE."

- **DV SUNKAD** ORGANIC FARMER, INDIA



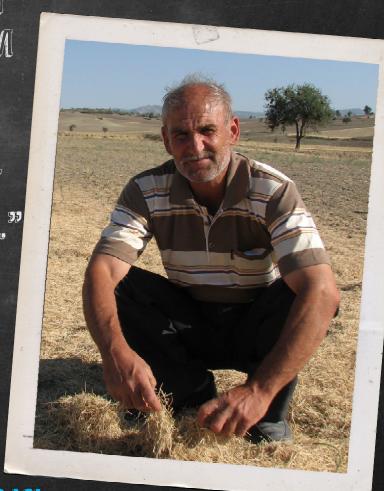


"ORGANIC REQUIRES HARD WORK,
BUT PAYS THREE TIMES THE PRICE OF
CONVENTIONAL AND DOESN'T HAVE AS
EXPENSIVE OF INPUTS. IT IS THE
ONLY WAY REALLY TO MAKE A
DECENT LIVING WITH FOUR
HECTARES."

- MR. SMOLINSKI ORGANIC FARIMER, POLAND "IN MY FAMILY, TEN PEOPLE HAVE DIED IN THE LAST TWENTY FIVE YEARS. ALL FROM CANCER. THAT IS WHY I SWITCHED TO ORGANIC."

"ORGANIC IS IMORE WORK OF COURSE, BUT IT IS FOR THE HEALTH, SO IT IS WORTH IT."

"ORGANIC IS GOOD FOR OUR HEALTH, THE SOIL, MY FAMILY. IT PRESERVES THE ENVIRONMENT — THERE IS ONLY ONE WORLD AND WE MUST ALL PRESERVE IT FOR THE FUTURE."



- VELI MORAN

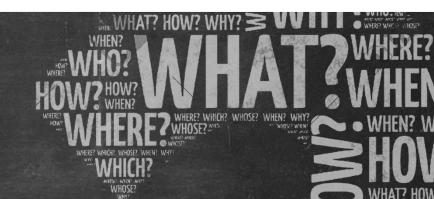
ORGANIC FARMER, TURKEY

"I FELT SOMETHING WAS WRONG WITH THE WAY I WAS FARMING, SO I SWITCHED TO ORGANIC ON MY OWN.
YIELDS HAVE GONE UP AND I FEEL BETTER. I HAVE FOUND PEACE THROUGH ORGANIC FARMING."



- SHIVANANDA GOWDA
ORGANIC FARIMER, INDIA

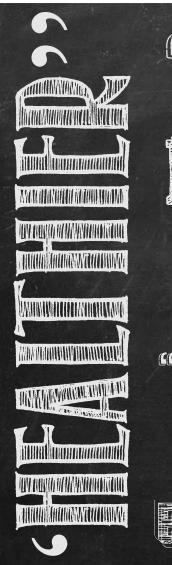




ORGANIC MEAN TO CONSUMERS?

WHO? WHERE? WHAT? HOW?
WHERE? WHICH? WHOSE? WHEN? WHY?
WHY? HOW? WHERE?
WHO? WHOSE?
WHERE? WHAT? HOW?
WHERE? WHAT? WHO?

HOW? WHERE? HOW? WHO? WHERE? WHAT? HOW? WHY?



como ethically produced 99

"CERTIFICATION"

*in final product

"SUNSTAINABLE"

GOOD FOR ENVIRONMENT"



WHAT SHOULD ORGANIC MEAN TO

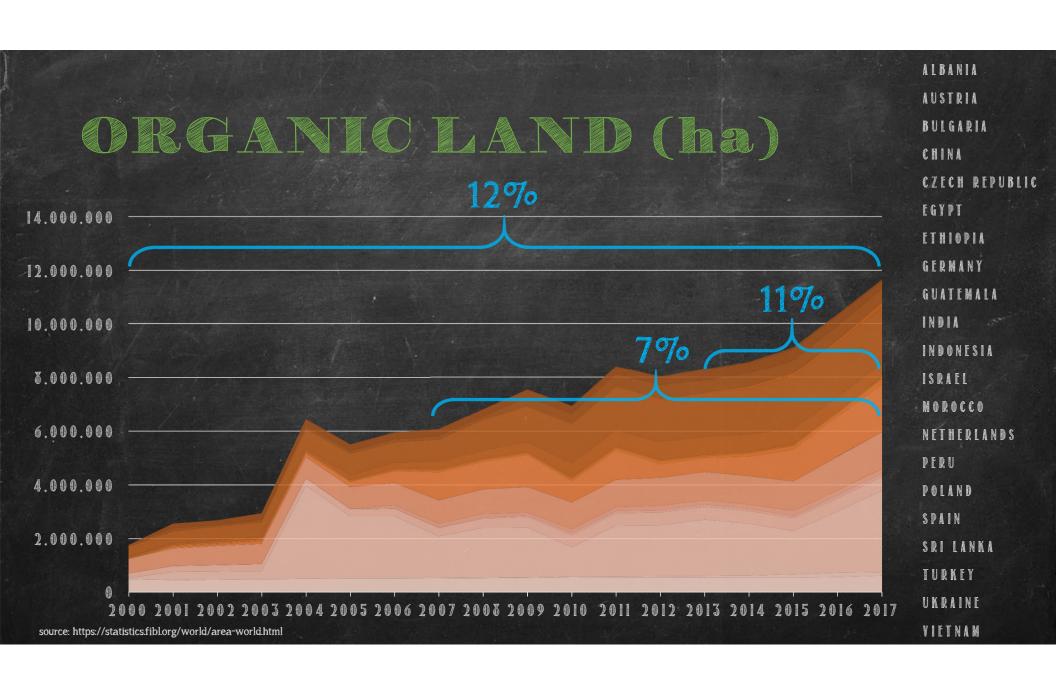
HOW? WHERE? WHAT? HOW? WHO? WHERE? WHAT? HOW? WHERE? WHAT? HOW?



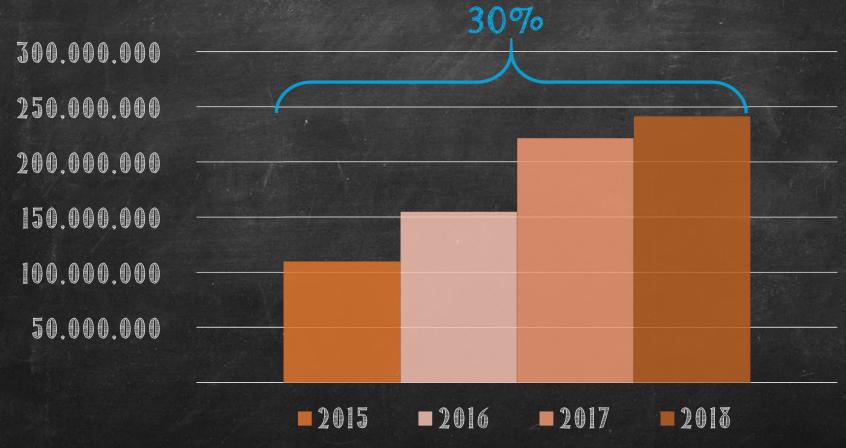
REALITY CHECK



{IT'S COMPLICATED}



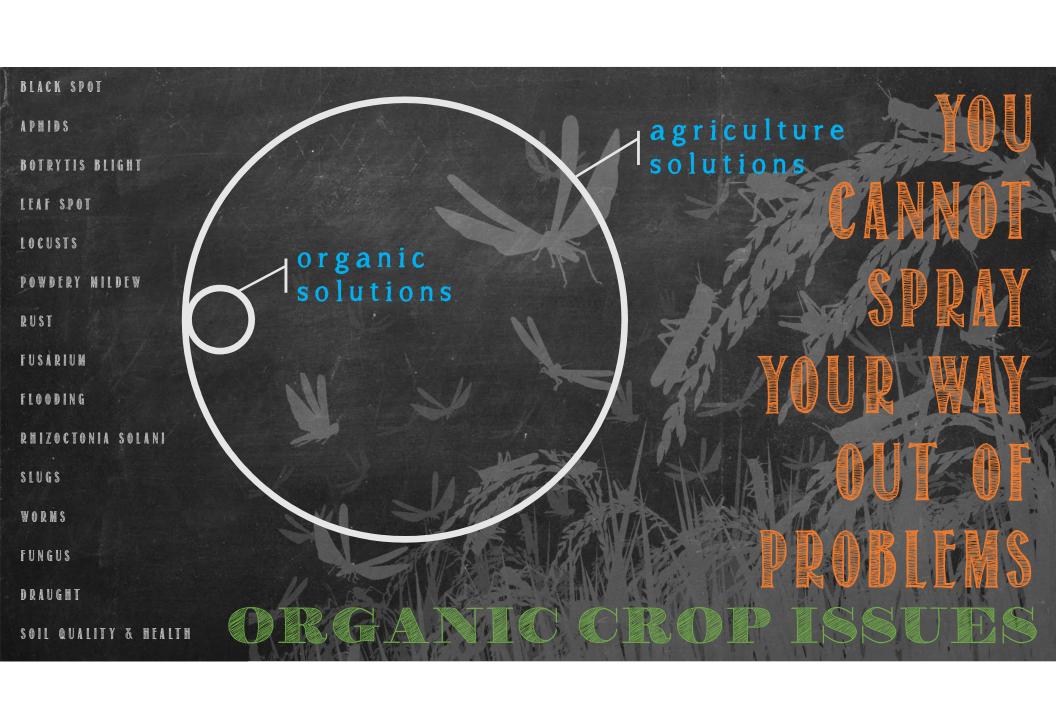
ORGANIC SPICE SALES (\$)



source: spins spices and seasonings organic category (grocery organic, natural organic, spec gourmet organic)

11% VS 30%

*organic three year conversion period



PREVENTIO

DDT C14 H3 Cl5 tal Glyphosate C3H8NO5P



"MONEY; TO GET PAID MORE."

- HILEMET SENTURK

ORGANIC FARMER, TURKEY



able to

ud has be

yned by his company. Del Valle Verde Corp. He says the fruit is ganic, but Costa Rican lawmakers found otherwise. They have

By Peter Whorisker The farm bill signed by President Trump on Thursday includes measures intended to curtail the import of millions of dollars of fraudulent "organic" food into the U.S. The premium prices that organic foods command has provoked numerous instances of

organic food fraud in recent years. Last year, for example, The Washington Post reported that three overseas shipments involving millions of pounds of corn and soybeans were sold as organic" but appeared to come from conventional farms and handlers. In calling for heightened enforcement in the farm bill, legislators cited the Post story. [Read The Post's work on organic food fraud: The labels said 'organic.' But these massi

imports of corn and soubeans weren't.1

LIVERPOOL, N.Y. — Organic fraud cost U.S. farmers \$400 million in 2015, according to John Bobbe, executive director of the Organic Farmers' Agency for Relationship Marketing.

Shipment Intercepted at U.S. Port, Reports The Cornucopia Institute

Russian Corn Rejected: Lawsuit Filed

The businesses are located in eight co violates federal law. China, Scotland and the US, with the alleged certification fraud covering crop production, animal feed, handling and processing, as well as packaging, storage and wholesalers.

CORNUCOPIA, Wis., April 19, 2018 /PRNewswire-USNewswire/ -- Twenty-five thousand metric tons of purportedly organic The US Department of Agriculture has corn grown in Russia, Moldova, and Kazakhstan currently sits on the M/V Mountpark, a United Kingdom-flagged vessel fraudulent certificates to claim their pro

according to receipts, invoices and shipping records. That switch - the addition of the "USDA Organic" designation - boos their value by approximately \$4 million, creating a windfall for at least one company in t misianelled loods

g province prepare to pack and ship ginger las

he company said (lorge Ribas/The Washingto

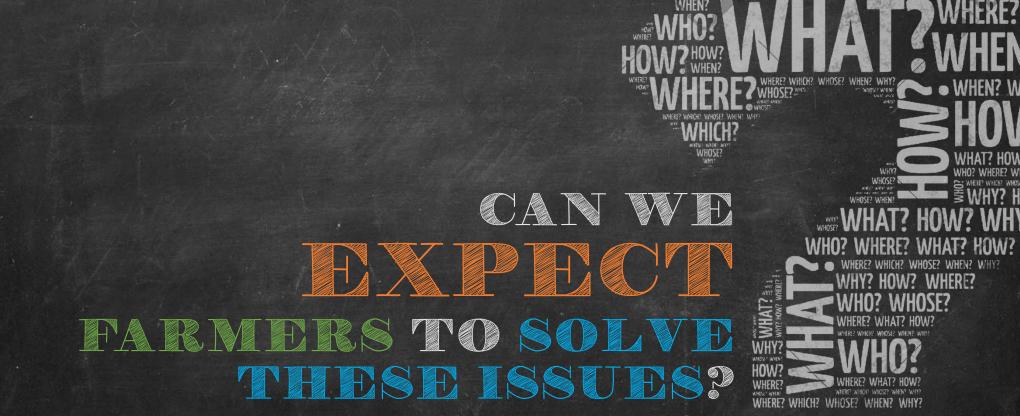
l late last year from Ukraine to Turke

documents obtained by The Washin

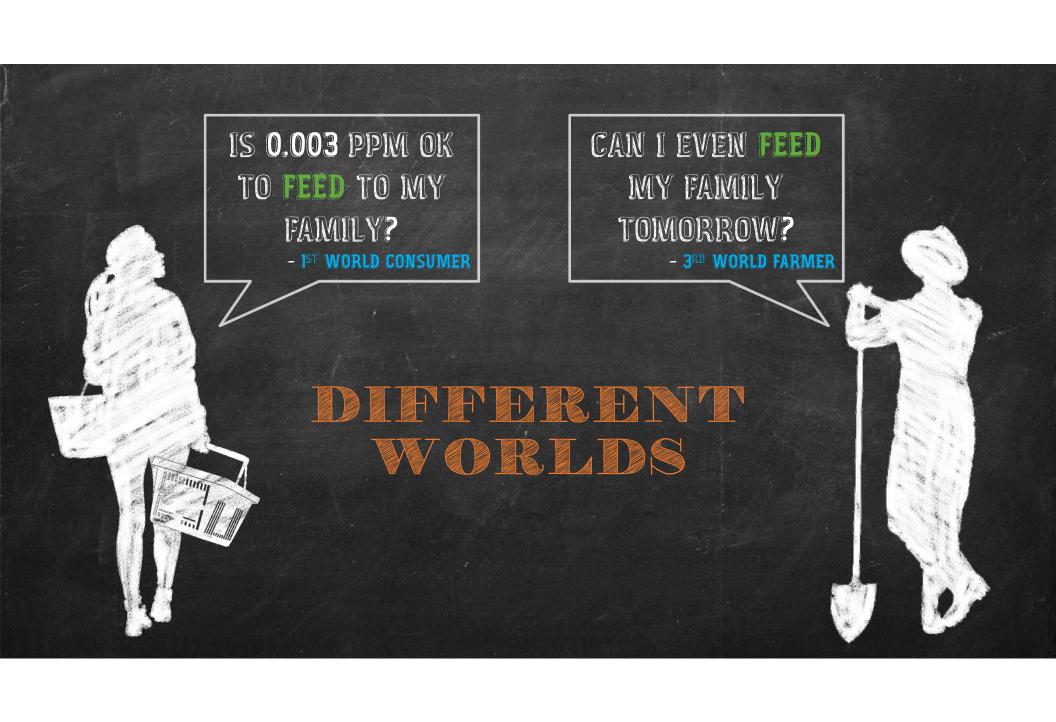
with a pesticide. They were priced like

em to Stockton, Calif., arrived in

le transformation.



HOW? WHERE? HOW? WHO? WHERE? WHAT? HOW? WHEY? WHAT? HOW?









THESE ARE
NOT
INDUSTRY
PROBLEMS, THESE
ARE YOUR
PROBLEMS.

